



## Gifts of Stock Transaction Form

Thank you for making a gift of stock to the Oregon Shakespeare Festival. Please complete this form and mail or fax it to OSF with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

MAIL: Oregon Shakespeare Festival      FAX: 541-482-6917  
Attention: Development Department  
15 S. Pioneer St.  
Ashland, OR 97520

Please provide your stockbroker with the following information:

DTC# 0141  
Umpqua Investments/First Clearing  
For credit to: Oregon Shakespeare Festival. Account # 6598-1304

Donor Name: \_\_\_\_\_

Transaction Date: \_\_\_\_\_

Stockbroker Name: \_\_\_\_\_ Stockbroker Telephone Number: \_\_\_\_\_

Stock Name: \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Approximate Gift Value: \_\_\_\_\_

I would like this gift of stock to be directed to (please check):

- OSF Membership
- I would like to take advantage of the Member Benefits.
- I would like to waive all non-tax-deductible benefits and receive full charitable value for my gift.
- Major Gifts
- Bowmer Society for Education
- OSF Endowment Fund
- Other – please explain \_\_\_\_\_

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Telephone Number

Please mail or fax to the Oregon Shakespeare Festival

Thank you for your support.

You will receive a tax receipt for your records once the stock has been received.

If you have any questions, please call the Development Department at 541-488-3880